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*Attorneys for GMAM Investment Funds Trust, Lehman GMAM Investment Funds Trust, and Pension
Inv Committee of GM for GM Employees Domestic Group Pension Trust*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
<i>In re:</i>	:
	:
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:
	:
	:
Debtors.	:
	:
-----X	
	:
MOTORS LIQUIDATION COMPANY AVOIDANCE	:
ACTION TRUST, by and through the Wilmington Trust	:
Company, solely in its capacity as Trust Administrator	:
and Trustee,	:
	:

Chapter 11

Case No.: 09-50026 (MG)
f/k/a General Motors Corp., *et al.*

(Jointly Administered)

Adversary Proceeding
No. 09-00504 (MG)

Plaintiff, :
-against- :
JPMORGAN CHASE BANK, N.A. *et al*, :
Defendants. :
----- X

**NOTICE OF MATTERS SCHEDULED FOR HEARING
ON NOVEMBER 16, 2016 AT 11:00 A.M. and 11:30 A.M (EASTERN TIME)**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable Martin
Glenn, United States Bankruptcy Judge, Courtroom 523, One Bowling
Green, New York, NY 10004-1408.

I. CONTESTED MATTERS IN AN ADVERSARY PROCEEDING (11:00 A.M.)

1. Notice of Moving Defendants' Motion to Dismiss the Action Against Them (**Adv. Proc. Docket No. 701**).

Responses Filed:

- A. Memorandum of Law in Opposition to the GIFT Trust's Motion to Dismiss the Amended Complaint (**Adv. Proc. Docket No. 760**).
- B. Declaration of Eric B. Fisher in Support of Plaintiff's Opposition to the GIFT Trust's Motion to Dismiss the Amended Complaint (**Adv. Proc. Docket No. 761**).
- C. Declaration of Angela Ferrante (**Adv. Proc. Docket No. 762**).

Replies Filed:

- D. Reply in Support of Moving Defendants' Motion to Dismiss the Action Against Them (**Adv. Proc. Docket No. 779**).
- E. Affidavit of Jason Glass (**Adv. Proc. Docket No. 780**).

Status: This matter is going forward.

II. CONFERENCES (11:30 A.M.)

1. *In re Motors Liquidation Company, et al.*, Case No. 09-50026 (REG): Notice of Case Management Conference, filed by General Motors LLC (**ECF 13787**).

Responses Filed:

- A. None to Date.

Replies Filed:

- B. None to Date.

Additional Documents:

D. Order Setting Case Management Conference for 11:30 a.m., November 16, 2016 (**ECF 13775**)

E. Status Report Pursuant to Order Setting Case Management Conference, filed by General Motors LLC (**ECF 13786**).

Status: This matter is going forward as a case management conference.

Dated: November 15, 2016
New York, New York

KING & SPALDING LLP

By: /s/ Arthur Steinberg
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